

*Capital Investment Companies
Annual Sales/Compliance Conference
Grande Dunes Marriott, Myrtle Beach, SC
June 26 - 29, 2018*

AGENDA

Tuesday, June 26, 2018

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
3:00 pm	President's Council Meeting		Oleander A
6:00 pm	Cocktails	Pershing	Ocean Club
7:00 pm	President's Council Dinner	Richard Bryant	Ocean Club

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Thursday, June 28, 2018

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
7:15 - 7:45 am	Bible Study	Greg Hicks	Atlantic 5
8:00 am	Breakfast		Atlantic 5-8
8:30 - 9:00 am	Welcome	Richard Bryant	Atlantic 5-8
9:00 - 9:10 am	Wildermuth Securities	Mark Dzuiba	Atlantic 5-8
9:10 - 9:20 am	First Trust	Josh Gongaware	
9:20 - 9:30 am	Carter Validus II	Kevin Harley	
9:30 - 9:40 am	Bluerock	Kim Comer	
9:40 - 9:50 am	Sealy & Co.	Mike McDaniel	
9:50 am -11:50 am	Pershing Technology		Atlantic 5-8
11:50 - 12:10 pm	Booth Time/Break		Atlantic 5-8
12:10 - 1:10 pm	Compliance Session	Ron King	Atlantic 5-8
1:10 pm	Box Lunches		Atlantic 5-8
1:10 - 2:10 pm	CIAS Compliance Session	Tess Ramby	Atlantic 5-8
4:00 pm	Cocktails		Courtyard

DINNER ON YOUR OWN * VENDOR DINEAROUNDS**

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Friday, June 29, 2018*

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
8:00 am	Continental Breakfast		Atlantic 5-8
9:00 - 9:10 am	Welcome	Ben Brooks	Atlantic 5-8
9:10 - 9:20 am	ARCTrust	James M. Steuterman	Atlantic 5-8
9:20 - 9:30 am	Preferred Capital	Weldon Evans	
9:30 - 9:40 am	CIM Group	John Marshall	
9:40 - 9:50 am	Greenbacker	David Sher	
9:50 - 10:00 am	CNL	Steve Fogerty	
10:00 - 10:10 am	GWG Holdings	Ray Des Rosiers	Atlantic 5-8
10:10 - 10:20 am	Next Point (Highland)	Mollie Boyce-Field	
10:20 - 10:30 am	Stira Capital Markets Group	Dave Consolino	
10:30 - 10:40 am	Cantor Fitzgerald	Jon Leffew	
10:40 - 10:50 am	Triloma	Matt Selman	
10:50 - 11:00 am	Resource Financial	Rick Joyner	
11:00 - 11:15 am	Booth Time/Break		Atlantic 5-8
11:15 - 11:35 am	FSI	Richard Bryant	Atlantic 5-8
11:35 - 12:05 pm	CIAS, Counsel, Advisors	Ryan, Hal, Steven	Atlantic 5-8
12:05 - 12:55 pm	Compliance Session	Ron King	Atlantic 5-8
12:55 pm	Raffle Drawing/Closing		Atlantic 5-8

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Wednesday, June 27, 2018

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
10:30 AM	Registration		Tides 1-2
11:00	Lunch		Atlantic 5-8
11:45 - 12:10 pm	Welcome	Richard Bryant, Bill Nicholson	Atlantic 5-8
12:10 - 12:20 pm	Eagle Life	Luke Roth, Jay Titgen	Atlantic 5-8
12:20 - 12:30 pm	Allianz	Travis Walker, Brian Millberg	
12:30 - 12:40 pm	AIG	Brian Koehl	
12:40 - 12:50 pm	Jackson National	Douglas Gresham	
12:50 - 1:00 pm	Brighthouse Financial (MET)	Bob Weimer	
1 :00 - 1 :10 pm	Prudential	Bryan Albert	Atlantic 5-8
1 :10 - 1 :20 pm	Lincoln	Turner Creech, David Dickson	
1 :20 - 1 :30 pm	Tarkenton	Chris Barnes, Amanda Adams, Brendan Topp	
1 :30 - 1 :40 pm	Great West	Chris Snyder	
1 :40 - 2 :00 pm	Break/Booth Time		Atlantic 5-8
2 :00 - 4 :30 pm	CE	Bill Nicholson	Atlantic 5-8
6 :00 - 7 :00 pm	Cocktails	Dunes Club	
7 :00	Dinner	Dunes Club	