

 CAPITAL INVESTMENT COMPANIES®

CELEBRATING

30
YEARS
1984-2014

INTEGRITY

• INDEPENDENCE •

INNOVATION



**4TH ANNUAL CAPITAL INVESTMENT COMPANIES
CHARITY RAFFLE
TO BENEFIT THE
HARVEST HOPE FOOD BANK, SC**

RAFFLE TICKETS—\$4.00 EACH

**CHECKS ACCEPTED
MADE PAYABLE TO THE *HARVEST HOPE FOOD BANK*
GET YOUR RAFFLE TICKETS ON
THURSDAY, MAY 15, 2014
AT REGISTRATION**

SOME OF THE RAFFLE ITEMS:

CASH PRIZE—\$500.00

APPLE TV

FITBIT

BOSE SPEAKERS

AMAZON FIRE TV

\$100 GIFT CARDS

PLUS MANY MORE ITEMS



HARVEST HOPE FOOD BANK

MONEY

STRUGGLING FAMILIES – CHILDREN – SENIORS – OUR NEIGHBORS SUFFERING FROM HUNGER

Are you ready to make a difference in their lives?

When you choose to DONATE you give us the means to continue our mission to provide for those who struggle to put food on their tables.

CONTRIBUTION LEVELS:

- \$15 Feeds a family for one week
- \$50 supports a Kids Café site (our after school meals program)
- \$100 pays transportation for a Mobile Food Pantry to an underserved community
- \$500 meets our Emergency Food Pantry's weekly needs
- \$1000 fills a Harvest Hope delivery truck full of food

You can feel confident your contributions will go far in helping feed the hungry. Harvest Hope maintains a low overhead and low administrative costs, which helps ensure that \$.98 out of every dollar donated goes toward our mission to provide food to those in need. Equally, every dollar turns into five pounds of food.

LOCATIONS: Columbia, SC, Florence, SC, Greenville, SC, Cayce, SC

*Capital Investment Companies 21th Annual
Sales/Compliance Conference
Grande Dunes Marriott, Myrtle Beach, SC
May 15-17, 2014*

AGENDA

Thursday, May 15, 2014

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
9:00 - 11:00 am	President's Council Brunch		Tides 1 & 2
11:00 - 12:00 pm	Study Group	Bill Nicholson	
12:00 - 1:00 pm	Pre Conference Luncheon		Atlantic 1- 4
12:00 pm	Registration	Capital Investment Companies Desk	North Pre Function Lobby
12:30 - 12:40 pm	Welcome	Richard Bryant	Atlantic 1-4
12:40 - 12:50 pm	Introduction of Strategic Partners	Don Deans	Atlantic 1-4
12:50 -1:10 pm	American Funds	Billy Mills	Atlantic 1-4
1:10 - 1:20	DST	Charles Welsh	Atlantic 1-4
1:20 - 1:30 pm	Insurance Technologies	Travis Champion	
1:30 - 2:00 pm	Sterne, Agee & Leach	Daniel Garrett	
2:00 - 4:15 PM	ROUND TABLE DISCUSSIONS	ARC - Realty Finance Trust SunAmerica Sammons Lincoln National Life ARC - Phillips Edison II	ARC - Healthcare Trust II Ash Brokerage Atel Carter Validus Ohio National Life
4:15 - 4:30 pm	Booth time		Atlantic 1-4
4:30 -5:00 pm	Compliance	Ron King	Atlantic 1-4
5:00- 5:30 pm	Capital Investment Counsel	Bobby Edgerton	Atlantic 1-4

6 :30 – 9 :00 Welcome, Richard Bryant, Cocktails & Dinner, Pool side Marriott @ Grande Dunes
9 :00 – 11 :30, Dessert, Band, Oleander Room Marriott @ Grande Dunes

Capital Investment Companies 21st Annual Sales /Compliance Conference

AGENDA
Friday May 16, 2014

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
6:45 - 7:15 am 7:30 am	Prayer Group Continental Breakfast	Greg Hicks	Atlantic 1 Atlantic 4
8:00 - 8:05 am	Welcome/Compliance	Richard Bryant Ron King	Atlantic 1-4
8:05 - 8:15 am	SAL	Damon Joyner Dennis Ferguson	Atlantic 1- 4
8:15 - 11:15 am	ROUND TABLE DISCUSSIONS	ARC - Global Prudential Dividend Capital Jackson National Life Franklin Square III Hard Rock Exploration AXA	ARC - BDCA Steadfast Cole Capital Sierra Met Life BPV Funds
11:15- 11:30 am	Booth time		Atlantic 1-4
11:30 - 12:30 pm	Motivational Speaker	Michael Broome	Atlantic 1-4
12:40pm	Lunch		Courtyard
12:45 - 2:30pm	RIA COMPLIANCE	Tess Ramby	Atlantic 1-4
4:00 - 7:00 pm	30 th Anniversary Pool Party		Poolside

*CAPITAL INVESTMENT
COMPANIES*

30TH ANNIVERSARY BEACH BASH
FRIDAY, MAY 16, 2014
4:00 – 7:00 PM
Poolside

SPONSORED BY
The companies of

AMERICAN REALTY CAPITAL



Capital Investment Companies 21st Annual Sales / Compliance Conference

AGENDA
Saturday May 17, 2014

<u>Time</u>	<u>Presentation</u>	<u>Sponsor</u>	<u>Location</u>
8:00 am	Buffet Breakfast		Atlantic 1- 4
8:30 - 8:50 am	Welcome/Compliance	Ron King	Atlantic 1-4
9 :00 - 10 :30 am	Capital Insurance Affiliates Capital Advisers Resource Mortgage Services Millennium Trust Capital Investment Counsel Green Dog Deans Consulting	Bill Nicholson Roland Jones & Steven Wilson Rick Joyner James Holland Hal Eddins & Kurt Dressler Vee Vee Vick, Allison Smith, Amy Howell Don Deans	Atlantic 1-4
10:30 - 10:45 am	Break		Atlantic 1-4
10 :45 - 11 :15 am	PANEL	Tony Pitta Ryan Mummy Tipper Tipton	Atlantic 1-4
11 :15 - 12 :15 pm	Compliance	Ron King	Atlantic 1-4
12 :15 pm	CHARITY RAFFLE DRAWING	MUST BE PRESENT	TO WIN
12:30 pm	Closing Remarks	Richard Bryant	Atlantic 1-4

2013 Top 25 Producers (in alphabetical order by last name)

Phillip Allen-Greenville, SC
Terry Bass-Fuquay-Varina, NC
Don Butler-Dunn, NC
Tony Dale-Greenville, SC
Rob Eades- Easley, SC
Richard Fields-Winston-Salem, NC
Rick Gardner-Raleigh, NC
Robert Graham-Scottsdale, AZ
Tom Gibson-Greensboro, GA
Todd Harden-Florence, KY
Greg Hicks-Raleigh, NC
Craig McDaniel-Columbia, SC
Con McDonald-Raleigh, NC
Fred Middleton-Montgomery, AL
Ryan Mumy-Hickory, NC
Randy Nash-Charlotte, NC
Charles Pendergraft-Hickory, NC
Tony Pitta-Syosset, NY
Bynum Satterwhite-Farmville, NC
Skip Smith-Easley, SC
Chuck Steiner-Boynton Beach, FL
Larry Stringer-Hendersonville, NC
Tipper Tipton-Montgomery, AL
Joe Tucciarone-Syosset, NY
Sherry Wolfe-Washington, NC

ATTENDEE LIST
May 14-17, 2014

Phillip Allen – SC	Devrin Avant – NC
Gwen Barringer – NC	Terry Bass – NC
Richard Battle – NC	James Beam – NC
Farrell Beam – NC	Keith Beck – NC
Bert Bowe – NC	Jeffery Bryson - SC
Kurt Dressler - NC	Ben Brooks – NC
John Broom – SC	Richard Bryant – NC
Ryan Burton – NC	Don Butler – NC
David Byrd – NC	Genevieve Calloway – NC
Don Carmichael – NC	Chad Carrick – NC
Justin Chadwick – SC	Wanda Cooper – NC
Mark Courtemanche – NC	Paul Cranfill – NC
Cecil Creasy – NC	Leonard Creech – NC
Tony Dale – SC	Don Deans – NC
Rob Eades – SC	Hal Eddins – NC
Tammie Farrell –NC	Nicole Ferrell – NC
Richard Fields – NC	Butch Forgason – SC
Jim Foushee – SC	Eric Gaddy – NC
Rick Gardner – NC	Dan Gaugert – NC
Tom Gibson – GA	Tim Glime – MD

WHOLESALE LIST – Myrtle Beach, May 2014

PRUDENTIAL

Kit Cagle
Dan Pascone

AXA

Eric Brown

STEADFAST

Dave Consolino
Sean McEntegart
Paul Barausky

SC DISTRIBUTORS

Jenniffer Daigle
Matt Jameson
Kevin Chavez

RIDGEWOOD

William Shea
Kevin Deacy

SUNAMERICA

Brian Koehl
Matt Maiers

METLIFE

John Schoone Ruth Larson
Kevin MacIlvane JD Sikes

SAMMONS

Jay Titgen
Kerry Cahill

ATEL

Joseph Laganza
Andrew Scullin

ARC

Chris Arvey Kim Comer
Todd Jensen Pete Budko
Mark Addy Paulo Aguilar
Christina Paolilo

COLE

Byron Bent
Beth Sanlorenzo

LINCOLN

John Grabish

JACKSON

Douglas Gresham
Robert Rhoads

RESOURCE MORTGAGE SERVICES

Rick Joyner

DIVIDEND CAPITAL

Jason Roland

ASH BROKERAGE

Chris Slyby Bobby Pesakoff
Dan Lavigne

FRANKLIN SQUARE

Ross Kirwan

HARDROCK

Jim Stephens
Monica Francisco

AMERICAN FUNDS

Billy Mills
James Scott

Insurance Technologies

Travis Champion

Milleniun Group

James Holland

DST

Charles Welsh

SPECIAL SPEAKER

Michael Broome

SAL

Dennis Ferguson, Daniel Garrett
Damon Joyner, Maribeth Williams

TRADE PMR

Rob Dilbone
Robb Baldwin

OHIO NATIONAL

Marc Lieberman

GENWORTH FINANCIAL

Todd Wolfe
Kevin Riley

SAVE THE DATE

**ANNUAL
INSURANCE CONFERENCE**

NOVEMBER 2-4, 2014

**PINEHURST RESORT
PINEHURST, NC**

More information to follow